



**STATE OF NEW YORK  
EXCELSIOR JOBS PROGRAM**

**Section 354 (e) of Article 17 of the Economic Development Law – Additional Information**

Provide the following information to the Department upon request:

- (I) A plan outlining the schedule for meeting the job and investment requirements as set forth in subdivisions two and three of Section three hundred fifty-three of this Article. Such plan must include details on job titles and expected salaries;
- (II) The prior three years of federal and state income or franchise tax returns, unemployment insurance quarterly returns, real property tax bills and audited financial statement;
- (III) The amount and description of projected qualified investment for which it plans to claim the Excelsior Investment Tax Credit;
- (IV) An estimate of the portion of any Federal Research and Development Tax Credits, attributable to research and development activities conducted in New York State, that it anticipates claiming for the years it expects to claim the Excelsior Research and Development Credit; and
- (V) The employer identification or social security numbers for all related persons to the applicant, including those of any members of a Limited Liability Company or partners in a Partnership.