

PERSONAL FINANCIAL STATEMENT

As of Date: _____

Name:	Business Phone:
Residence Address:	Residence Phone:
City, State, & Zip Code:	
Business Name of Applicant/Borrower:	

ASSETS (Omit Cents)	LIABILITIES (Omit Cents)
Cash on hand & in Banks	Accounts Payable _____
Savings Accounts	Notes Payable to Banks and others (Describe in Section 2) _____
IRA or Other Retirement Account	Installment Account (Auto) Mo Payment _____
Accounts & Notes Receivable	Installment Account (Other) Mo. Payments _____
Life Insurance-Cash Surrender Value Only	Loan on Life Insurance _____
Stocks and Bonds (Describe in Section 8)	Mortgages on Real Estate _____
Real Estate (Describe in Section 3)	Other Personal Property (Describe in Section 4) _____
Automobile-Present Value (Describe in Section 4)	Unpaid Taxes (Describe in Section 6) _____
Other Personal Property (Describe in Section 5)	Other Liabilities (Describe in Section 7) _____
Other Assets (Describe in Section 5)	Total Liabilities _____
Total	Net Worth _____
	Total _____

Section 1. Source of Income	Contingent Liabilities
Salary	As Endorser or Co-Maker _____
Net Investment Income	Legal Claims & Judgments _____
Real Estate Income	Provision for Federal Income Tax _____
Other Income (Describe below)*	Other Special Debt _____

Description of Other Income in Section 1.

*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Section 2. Notes Payable to Banks and Others. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

Section 4. Real Estate Owned. (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

Section 5. Other Personal Property and Other Assets. (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency)

Section 6. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

Section 7. Other Liabilities. (Describe in detail.)

Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries)

I authorize WNYPPAB to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution.

Signature: _____ Date: _____ Social Security Number: _____

Signature: _____ Date: _____ Social Security Number: _____